

Form 210A (10/06)

**United States Bankruptcy Court**  
**Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

H/2 Targeted Return Strategies I  
Master Fund LP

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch  
60 Wall Street  
3<sup>rd</sup> Floor  
New York, NY 10005  
Attention: Jeffrey Olinsky  
Phone: 212-250-5760  
Fax: 212-797-8770

Court Claim # (if known): 67169  
Amount of Claim: \$2,648,778.00  
Date Claim Filed: Oct. 29, 2010

Phone: N/A

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: \_\_\_\_\_, 2010

*Penalty for making a false statement. Fine of up to \$500.00 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571*

**EXHIBIT B**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")  
Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Targeted Return Strategies I Master Fund LP

Claim #: 67169

**H/2 TARGETED RETURN STRATEGIES I MASTER FUND LP** its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**DEUTSCHE BANK AG, LONDON BRANCH**  
60 Wall Street, 3<sup>rd</sup> Floor  
New York, NY 10005  
Attn: Jeffrey Olinksy  
Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount of \$2,648,778.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 3, 2010.

**H/2 TARGETED RETURN STRATEGIES I MASTER FUND LP**

By: \_\_\_\_\_  
Name: Spencer B. Haber  
Title: Managing Member of H/2 TRS GP, LLC,  
its General Partner

Form 210A (10/06)

**United States Bankruptcy Court**  
**Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

H/2 Targeted Return Strategies I  
Master Fund LP

Name and Address where notices to transferee  
should be sent:

Deutsche Bank AG, London Branch  
60 Wall Street  
3<sup>rd</sup> Floor  
New York, NY 10005  
Attention: Jeffrey Olinsky  
Phone: 212-250-5760  
Fax: 212-797-8770

Court Claim # (if known): 67170  
Amount of Claim: \$2,648,778.00  
Date Claim Filed: Oct. 29, 2010

Phone: N/A

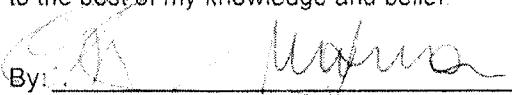
Last Four Digits of Acct #: N/A

Last Four Digits of Acct #: N/A

Name and Address where transferee payments  
should be sent (if different from above):

Phone: 212-250-5760  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: \_\_\_\_\_, 2010

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571*

**EXHIBIT B**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Targeted Return Strategies I Master Fund LP

Claim #: 67170

**H/2 TARGETED RETURN STRATEGIES I MASTER FUND LP** its successors and assigns ("Seller"), for  
good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the  
terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has  
unconditionally and irrevocably sold, transferred and assigned unto:

**DEUTSCHE BANK AG, LONDON BRANCH**  
60 Wall Street, 3<sup>rd</sup> Floor  
New York, NY 10005  
Attn: Jeffrey Olinsky  
Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount  
of \$2,648,778.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the  
bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and  
the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as  
may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local  
bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the  
Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing  
the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other  
communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly  
authorized representative dated December 3, 2010.

**H/2 TARGETED RETURN STRATEGIES I MASTER FUND LP**

By: \_\_\_\_\_

Name: Spencer B. Haber  
Title: Managing Member of H/2 TRS GP, LLC,  
its General Partner

Form 210A (10/06)

**United States Bankruptcy Court**  
**Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

H/2 Credit Partners Master Fund Ltd.

Name and Address where notices to transferee  
should be sent:

Deutsche Bank AG, London Branch  
60 Wall Street  
3<sup>rd</sup> Floor  
New York, NY 10005  
Attention: Jeffrey Olinsky  
Phone: 212-250-5760  
Fax: 212-797-8770

Court Claim # (if known): 20270  
Amount of Claim: \$21,513,211.00  
Date Claim Filed: Sept. 21, 2009

Phone: N/A

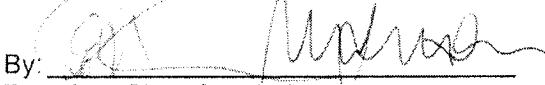
Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments  
should be sent (if different from above):

Phone: 212-250-5760  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: \_\_\_\_\_, 2010

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**EXHIBIT B**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")  
Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Credit Partners Master Fund Ltd.

Claim #: 20270

**H/2 CREDIT PARTNERS MASTER FUND LTD.**, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**DEUTSCHE BANK AG, LONDON BRANCH**  
60 Wall Street, 3<sup>rd</sup> Floor  
New York, NY 10005  
Attn: Jeffrey Olinsky  
Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount of \$21,513,211.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 3, 2010.

**H/2 CREDIT PARTNERS MASTER FUND LTD.**

By: \_\_\_\_\_  
Name: Spencer B. Haber  
Title: Director

Form 210A (10/06)

**United States Bankruptcy Court**  
**Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

H/2 Credit Partners Master Fund Ltd.

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch  
60 Wall Street  
3<sup>rd</sup> Floor  
New York, NY 10005  
Attention: Jeffrey Olinsky  
Phone: 212-250-5760  
Fax: 212-797-8770

Court Claim # (if known): 20272  
Amount of Claim: \$21,513,211.00  
Date Claim Filed: Sept. 21, 2009

Phone: N/A

Last Four Digits of Acct #: N/A

Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: John Mohr  
Transferee/Transferee's Agent

Date: 12/06/10, 2010

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571*

**EXHIBIT B**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Credit Partners Master Fund Ltd.

Claim #: 20272

**H/2 CREDIT PARTNERS MASTER FUND LTD.**, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**DEUTSCHE BANK AG, LONDON BRANCH**  
60 Wall Street, 3<sup>rd</sup> Floor  
New York, NY 10005  
Attn: Jeffrey Olinsky  
Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount of \$21,513,211.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 3, 2010.

**H/2 CREDIT PARTNERS MASTER FUND LTD.**

By: \_\_\_\_\_  
Name: Spencer A. Haber  
Title: Director

Form 210A (10/06)

**United States Bankruptcy Court**  
**Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

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Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

H/2 Credit Partners Master Fund Ltd.

Name and Address where notices to transferee  
should be sent:

Deutsche Bank AG, London Branch  
60 Wall Street  
3<sup>rd</sup> Floor  
New York, NY 10005  
Attention: Jeffrey Olinsky  
Phone: 212-250-5760  
Fax: 212-797-8770

Court Claim # (if known): 67171  
Amount of Claim: \$18,603,338.13  
Date Claim Filed: Oct. 29, 2010

Phone: N/A

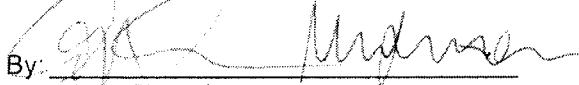
Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments  
should be sent (if different from above):

Phone: 212-250-5760  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: \_\_\_\_\_, 2010

*Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**EXHIBIT B**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")  
Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Credit Partners Master Fund Ltd.

Claim #: 67171

**H/2 CREDIT PARTNERS MASTER FUND LTD.**, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**DEUTSCHE BANK AG, LONDON BRANCH**  
60 Wall Street, 3<sup>rd</sup> Floor  
New York, NY 10005  
Attn: Jeffrey Olinsky  
Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount of \$18,603,338.13 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 3, 2010.

**H/2 CREDIT PARTNERS MASTER FUND LTD.**

By: \_\_\_\_\_  
Name: Spencer B. Hader  
Title: Director

Form 210A (10/06)

**United States Bankruptcy Court**  
**Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

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Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

H/2 Credit Partners Master Fund Ltd.

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch  
60 Wall Street  
3<sup>rd</sup> Floor  
New York, NY 10005  
Attention: Jeffrey Olinsky  
Phone: 212-250-5760  
Fax: 212-797-8770

Court Claim # (if known): 67172  
Amount of Claim: \$18,603,338.13  
Date Claim Filed: Oct. 29, 2010

Phone: N/A

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: \_\_\_\_\_, 2010

*Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**EXHIBIT B**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Credit Partners Master Fund Ltd.

Claim #: 67172

**H/2 CREDIT PARTNERS MASTER FUND LTD.**, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**DEUTSCHE BANK AG, LONDON BRANCH**  
60 Wall Street, 3<sup>rd</sup> Floor  
New York, NY 10005  
Attn: Jeffrey Olinsky  
Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount of \$18,603,338.13 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 3, 2010.

**H/2 CREDIT PARTNERS MASTER FUND LTD.**

By: \_\_\_\_\_  
Name: Spencer B. Haber  
Title: Director